Invitation to expression of interest in the acquisition of a majority shareholding in one of the leading European suppliers to the automotive industry Cimos, d. d., Slovenia

Cimos, d. d., (“Cimos” or “the Company”) is one of the leading European suppliers and development partners to the automotive industry. The Company provides premium mechanical components and modules in the areas of Turbo, Powertrain as well as Kinematics and combines production footprint in 4 countries across South-Eastern Europe. As one of the largest Slovenian industrial enterprises and among the 500 largest corporations in Central Eastern Europe, the Company forecasts to generate sales of approximately EUR 330m in 2015. Cimos represents a compelling investment opportunity to acquire a major supplier to the European automotive industry with long-lasting relationships to many of the world’s most renowned OEMs and tier 1 suppliers.

The shareholders of Cimos, namely DUTB, d. d., (47.50%), Republic of Slovenia represented by SDH d.d. (24.26%), NLB d.d. (9.44%), Gorenjska banka d.d. (5.74%), Abanka Vipa d.d. (2.42%), Nova KBM d.d. (2.20%) and SID Banka d.d. (0.74%), together “the Sellers”, are considering a disposal of the majority of the shares (92.3%) in (incl. refinancing of) the Company, whereby the business center Kinematics may be sold to a different investor.

Ernst & Young (“EY”) has been appointed to act as a sole financial advisor to the Sellers. For any additional information regarding the aforementioned transaction, please contact Mr Stephan Hellmann, Ernst & Young Wirtschaftsprüfungsgesellschaft GmbH, Mergenthalerallee 10-12, 65760 Eschborn/Frankfurt/Main, Germany, Phone: +49 6196 996 25030, E-mail: Stephan.Hellmann@de.ey.com or Mr Luka Vesnaver, Ernst & Young Svetovanje d.o.o., Dunajska cesta 111, 1000 Ljubljana, Slovenia, Phone: +386 1 583 1700, E-mail: Luka.Vesnaver@si.ey.com. All inquiries concerning the potential acquisition of the Company are to be addressed exclusively and directly to the EY employees listed above. EY reserves the right to request, at its own complete discretion, from any interested investor to present further information about investor and/or on envisaged financing of the proposed transaction, as the case may be, prior to the inclusion of the investor in the sales process.